

Form 210A (10/06)

## United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Credit Suisse AG, Hong Kong Branch

Name of Transferee

Name and Address where notices  
to transferee should be sent:

Credit Suisse AG, Hong Kong Branch  
One Raffles Link  
Units 04-02  
Singapore 039393

Phone: +65 6306 8006

Last Four Digits of Acct #: --

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: 08 June 2011

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

廖亦雄

JOHNNY LIU  
VICE PRESIDENT

*Glenn*

GLENE TEC  
DIRECTOR

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

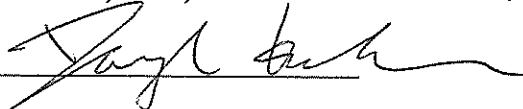
**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **CITIBANK, NA., HONG KONG BRANCH** ("Transferor") by the trade confirmation entitled "Evidence of Transfer of Lehman Programs Securities" dated as of May 27, 2011, unconditionally and irrevocably transferred to **CREDIT SUISSE AG, HONG KONG BRANCH** ("Transferee") an undivided interest, to the extent of the principal amount of **USD100,000** related to the securities with International Securities Identification Numbers listed on Schedule I hereto, in Transferor's right, title and interest in and to Proof of Claim Number 55845 against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 27th day of May 2011.

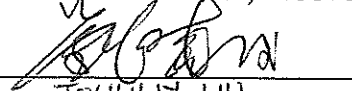
**CITIBANK, N.A., HONG KONG BRANCH**

By: 

[Name of person signing] DARYL KWOK

[Title of person signing] Investment Center Head, Citi Private Bank

**CREDIT SUISSE AG, HONG KONG**

By:   
JOHNNY LIU  
VICE PRESIDENT

[Name of person signing]

[Title of person signing]

  
ELEJE TEO  
DIRECTOR

**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Principal Amount/Nominal Amount/Amount of Claim related to Security
XS0301813522	55845	October 29, 2009	LEHMAN BROTHERS UK CAPITAL FUNDING V	USD100,000



**CREDIT SUISSE AG HONG KONG BRANCH**

23/F Three Exchange Square Phone (852) 2841 4888  
8 Connaught Place Fax (852) 2840 0012  
Central  
Hong Kong www.credit-suisse.com

**Fax**

To Credit Suisse AG, Hong Kong Branch From Citibank, NA., Hong Kong Branch

Fax no.

Pages 1 (incl. this page)

c.c.

Date 08 June 2011

Re **Evidence of Transfer of Lehman Programs Securities**

Dear Sirs

Please confirm the transfer of the following Lehman Programs Security from Citibank, NA., Hong Kong Branch to Credit Suisse AG, Hong Kong Branch:

Claim No. of Citibank, NA., Hong Kong Branch	ISIN	Description	Nominal/Units	Transfer Date
55845	XS0301813522	6.9 % Regd. Preferred Securities: Lehman Brothers UK Capital Funding V LP	USD100,000	16 June 2011

Yours sincerely,

CREDIT SUISSE AG, HONG KONG BRANCH

[Name Surname]

[Title/function]

HENRY LIM

ASSISTANT VICE PRESIDENT

[Name Surname]

[Title/function]

ASSISTANT VICE PRESIDENT

9/6/2011

We hereby confirm the transfer of the above mentioned Lehman Programs Security from Citibank, NA., Hong Kong Branch to Credit Suisse AG, Hong Kong Branch.

Date: 08 June 2011

Citibank, NA., Hong Kong Branch

Should there be any difficulty with this transmission, please notify the sender at the telephone number given above.

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